

Synthetic
BIOLOGICS



**Antibiotic
Inactivation with
 β -lactamase Therapy
to Protect the Gut
Microbiome**

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Forward-Looking Statements

This presentation includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, on Synthetic Biologics' current expectations and projections about future events. In some cases forward-looking statements can be identified by terminology such as "may," "should," "potential," "continue," "expects," "anticipates," "intends," "plans," "believes," "estimates," "indicates," and similar expressions. These statements are based upon management's current beliefs, expectations and assumptions and are subject to a number of risks and uncertainties, many of which are difficult to predict and include statements regarding our timeline for our SYN-004 (ribaxamase) and SYN-010 clinical trials and reporting of data, the size of the market, benefits to be derived from use of SYN-004 (ribaxamase) and SYN-010, our anticipated patent portfolio, and our execution of our growth strategy. The forward-looking statements are subject to risks and uncertainties that could cause actual results to differ materially from those set forth or implied by any forward-looking statements. Important factors that could cause actual results to differ materially from those reflected in Synthetic Biologics' forward-looking statements include, among others, our product candidates demonstrating safety and effectiveness, as well as results that are consistent with prior results, our ability to initiate clinical trials and if initiated, our ability to complete them on time and achieve the desired results and benefits, our clinical trials continuing enrollment as expected, our ability to obtain regulatory approval for our commercialization of product candidates or to comply with ongoing regulatory requirements, regulatory limitations relating to our ability to promote or commercialize our product candidates for the specific indications, acceptance of our product candidates in the marketplace and the successful development, marketing or sale of our products, developments by competitors that render our products obsolete or non-competitive, our ability to maintain our license agreements, the continued maintenance and growth of our patent estate, our ability to become or remain profitable, our ability to establish and maintain collaborations, our ability to obtain or maintain the capital or grants necessary to fund our research and development activities, a loss of any of our key scientists or management personnel, and other factors described in Synthetic Biologics' annual report on Form 10-K for the year ended December 31, 2016, subsequent quarterly reports on Form 10-Qs and any other filings we make with the SEC. The information in this presentation is provided only as of the date presented, and Synthetic Biologics undertakes no obligation to update any forward-looking statements contained in this presentation on account of new information, future events, or otherwise, except as required by law.

Effects of Antibiotics: The Gut Microbiome

Eradication, overgrowth, reduced diversity and impaired recovery

- In 2016, more than **75 billion** doses of all-forms of antibiotics were prescribed worldwide¹
- Antibiotics disrupt the natural balance of commensal gut microbial species (**dysbiosis**) and enable the overgrowth of opportunistic pathogens
- Antibiotic-mediated alterations to the natural balance of the gut microbiome are reflected by a loss of microbial **diversity** and are associated with disease such as ***Clostridium difficile*** infection (CDI)
- Antibiotic damage to the microbiome is not always completely reversed and the likelihood of recovery decreases with each additional course of antibiotics

The Gut Microbiome Regulates Human Physiology



"ALL DISEASE
BEGINS IN
THE GUT!"

-HIPPOCRATES
400 B.C.

Synthetic Biologics is developing
therapies to protect the gut microbiome
from antibiotic damage

Gut Microbiome Involved in:

- Digestion
- Immune system
- Protection from pathogens
- Metabolic, cardiovascular, neurological diseases

Reservoir of antibiotic resistance

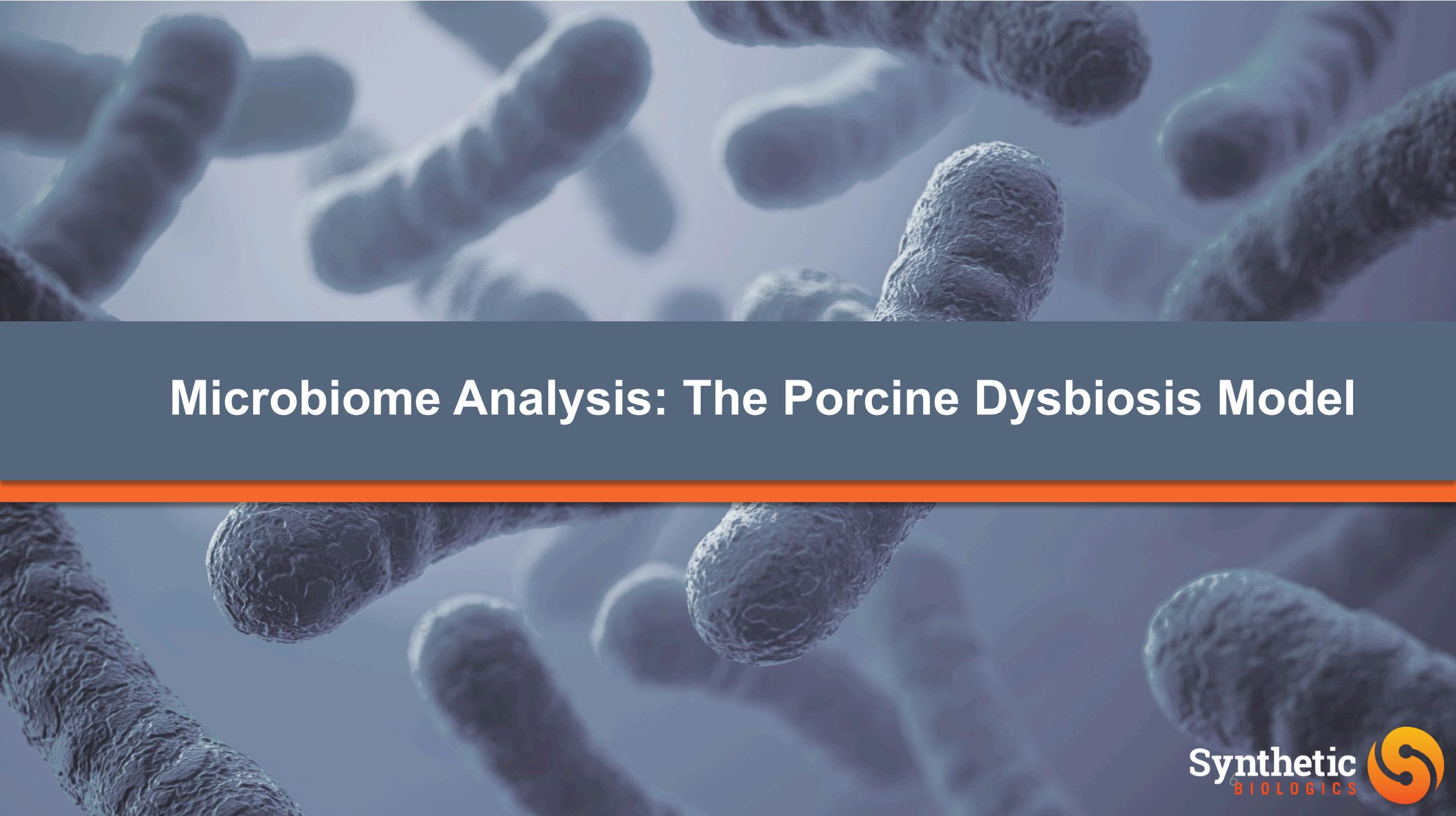
Disrupted by:



Antibiotics

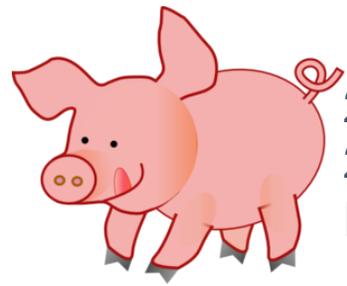
Opportunistic infections

C. difficile
VRE
MDR

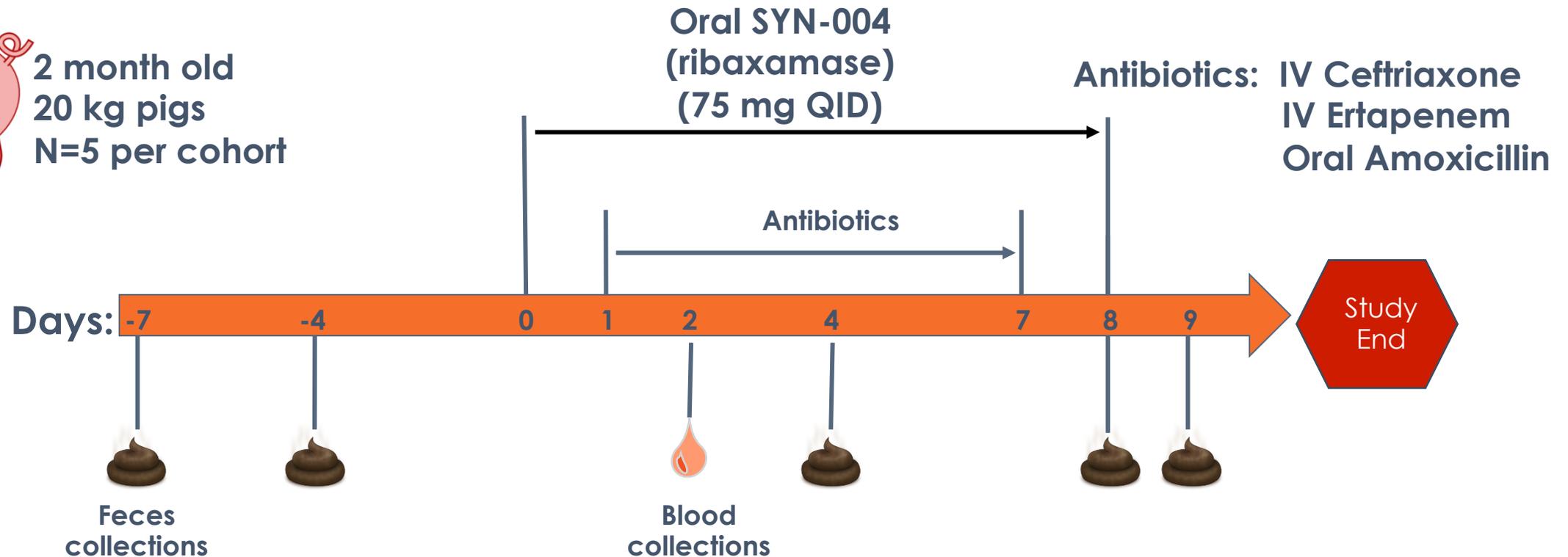
A microscopic view of various rod-shaped bacteria, some with textured surfaces, set against a blue background. The bacteria are scattered across the frame, with some in sharp focus and others blurred in the background.

Microbiome Analysis: The Porcine Dysbiosis Model

Pre-clinical Animal Model: Porcine Model of Antibiotic-Mediated Dysbiosis



2 month old
20 kg pigs
N=5 per cohort

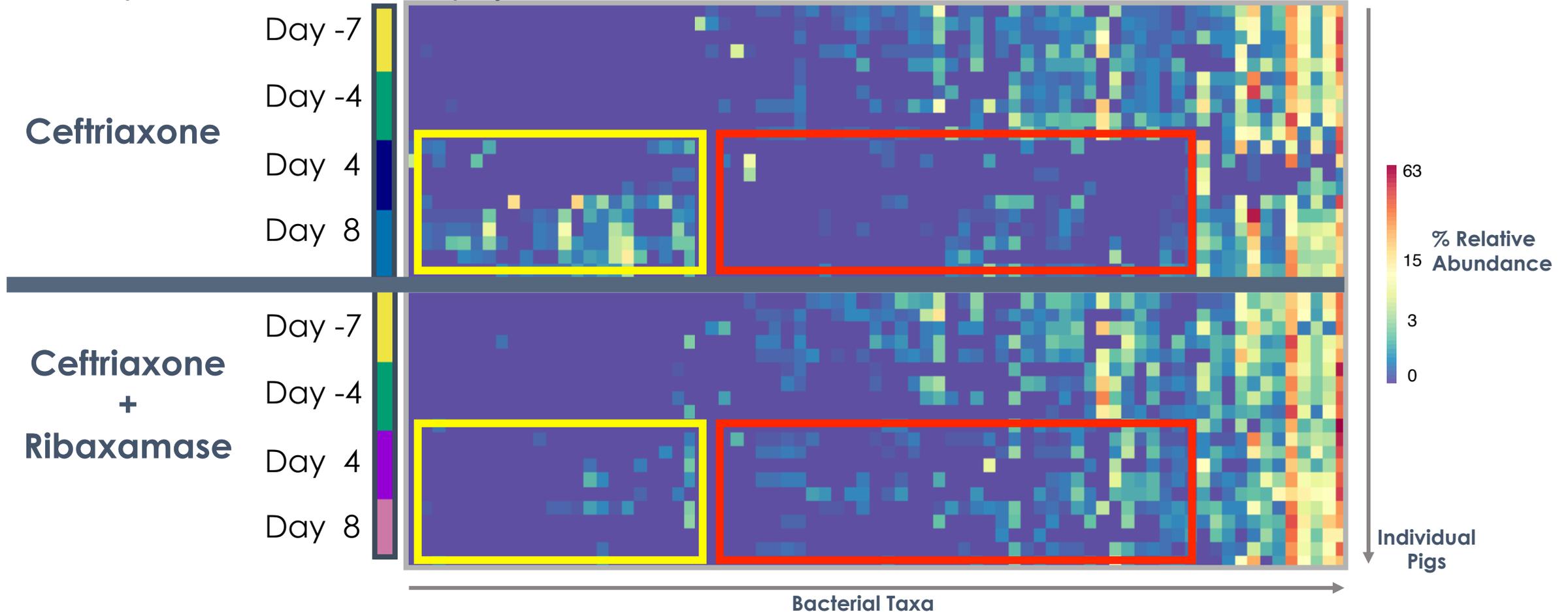


Readouts:

- Fecal DNA whole genome shotgun sequencing analyses
- Antibiotic blood levels

Ribaxamase Protected the Microbiome in Pigs

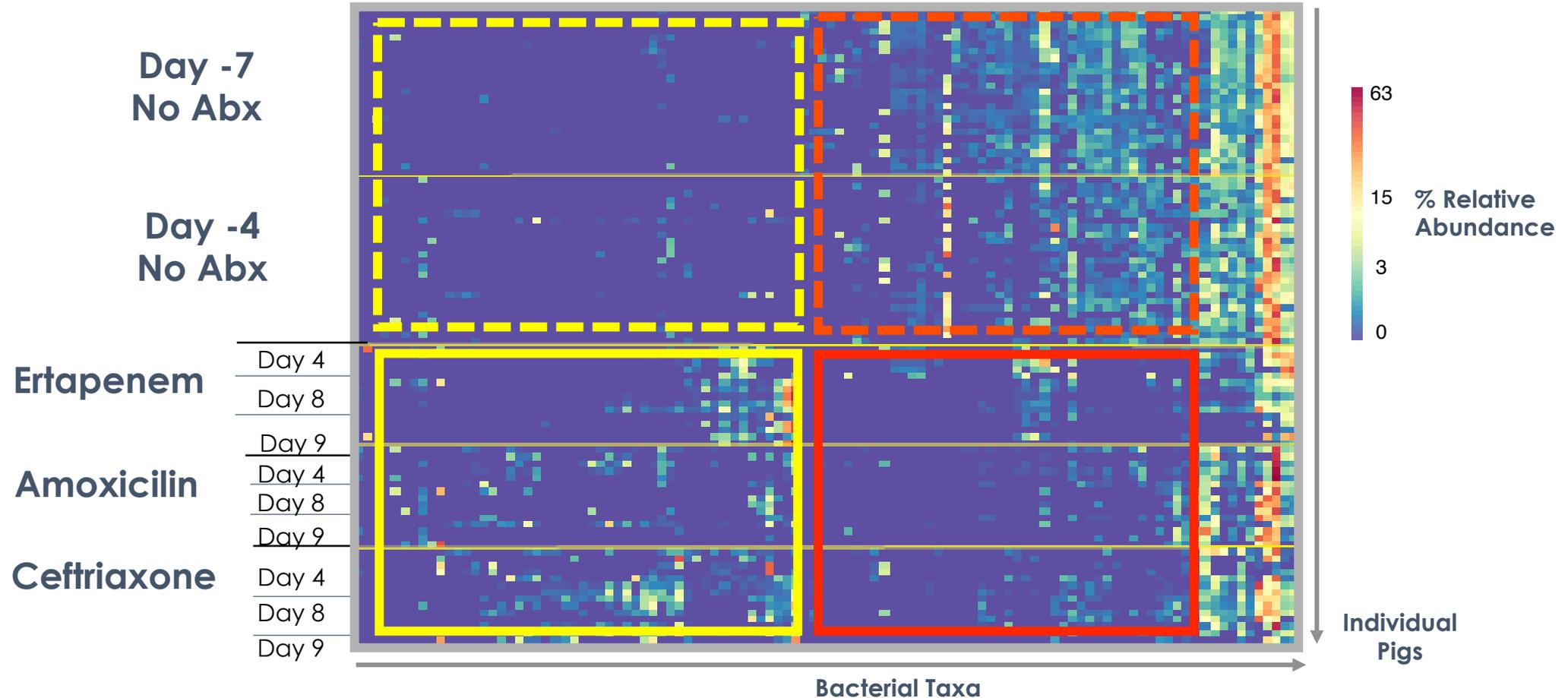
Heatmap of bacterial strains displayed as the relative abundance



Ribaxamase reduced antibiotic-mediated changes to the microbiome

β -Lactam Antibiotics Caused Dysbiosis in Pigs

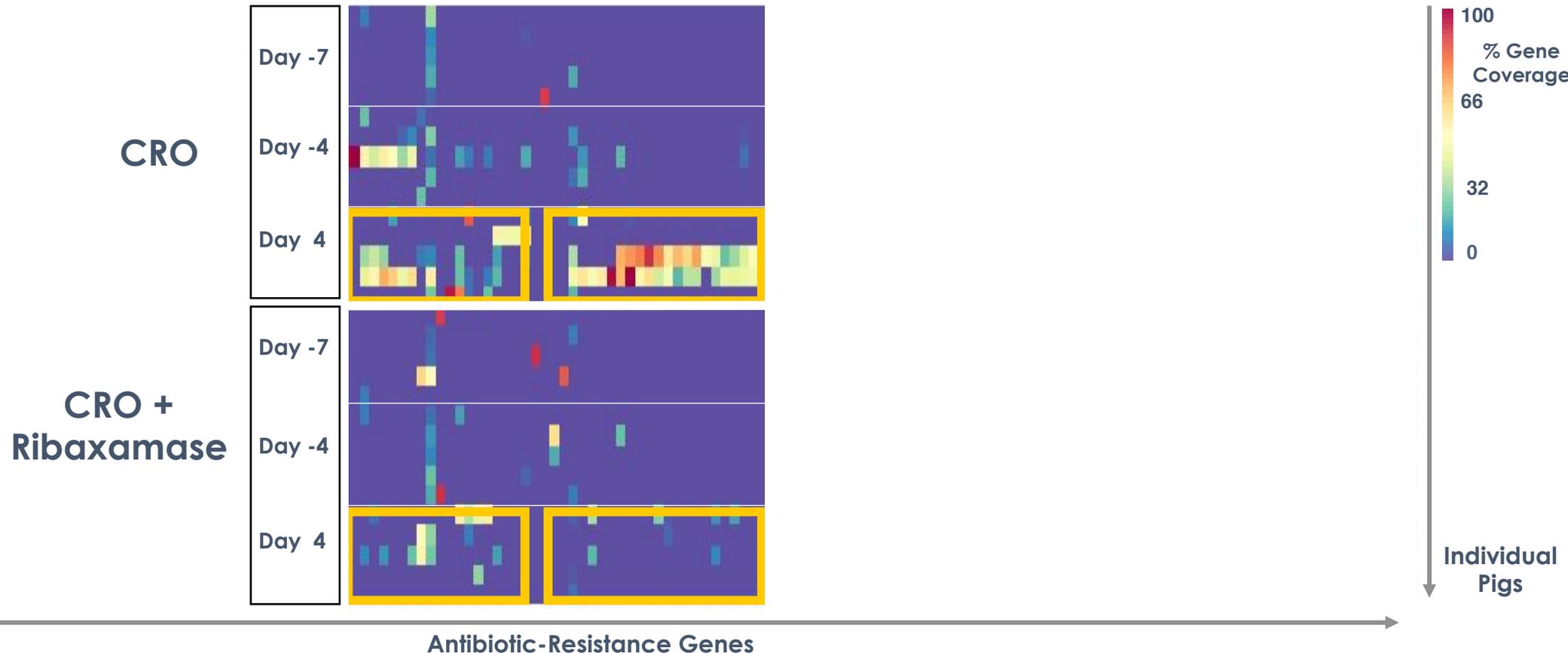
Heatmap of bacterial strains displayed as the relative abundance



Antibiotic exposure significantly changed the composition of the fecal microbiomes

Ribaxamase Reduced Propagation of Antibiotic-Resistance Genes in Pigs

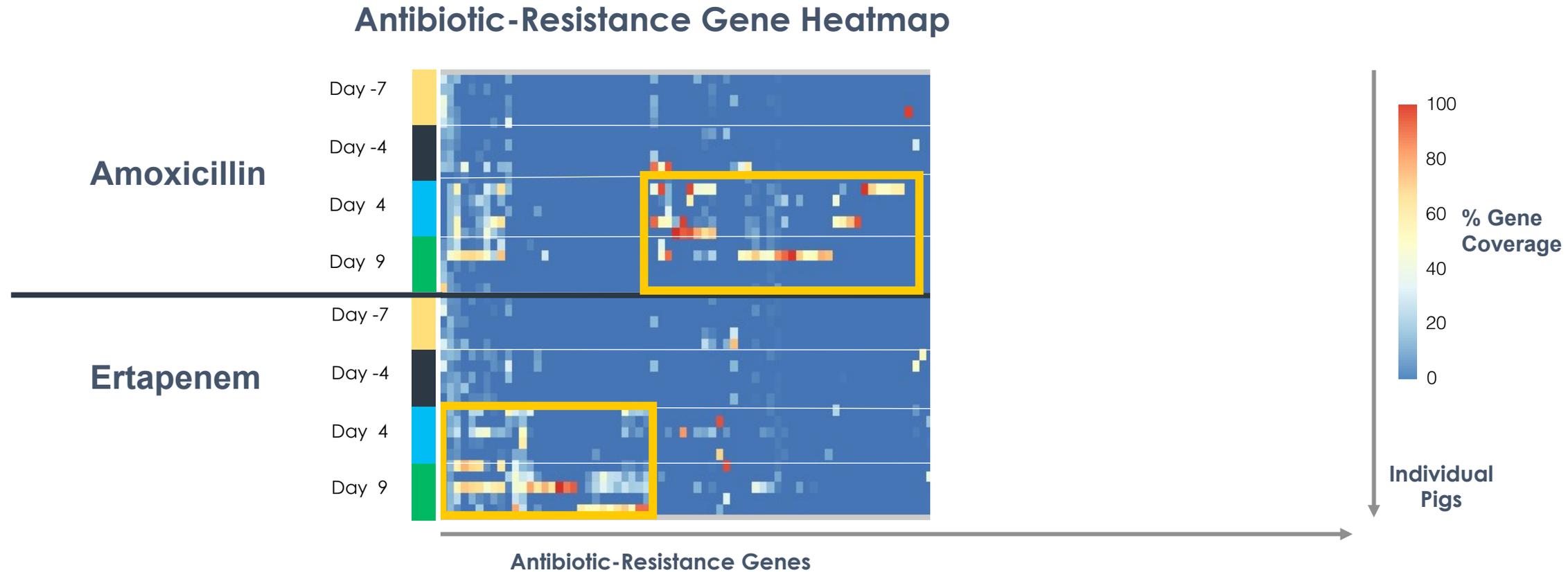
Antibiotic-Resistance Gene Heatmap



A broad spectrum of antibiotic-resistance genes was propagated in response to ceftriaxone, not just those conferring resistance to beta-lactams

Ribaxamase reduced emergence of antibiotic-resistance genes

Antibiotic Exposure Rapidly Results in Propagation of AR Genes



A broad spectrum of antibiotic-resistance genes were propagated in response to antibiotic exposure, not just those conferring resistance to β -lactams

SYN-004 (ribaxamase): Completed Clinical Trials

Pre-Clinical and Clinical Development Overview

- **Pre-clinical Animal Models:** Demonstrated the tolerability and in vivo activity of ribaxamase
 - SYN-004 (ribaxamase) + IV ceftriaxone showed that SYN-004 (ribaxamase) degraded IV β -lactam antibiotics excreted into the animal intestine, based on analysis of chyme collection
 - SYN-004 (ribaxamase) administered up to 57mg/kg/day was well tolerated when administered with IV ceftriaxone, was not absorbed and did not change the plasma PK of the ceftriaxone
- **Clinical:**
 - **Phase 1** – 2 studies in normal, healthy volunteers
 - Well tolerated up to 750 mg single dose and 300 mg q.i.d. for 7 days, Not systemically absorbed and no anti-drug antibodies were detected
 - **Phase 2a** - 2 studies in subjects with functioning ileostomies, administered IV ceftriaxone \pm oral ribaxamase
 - Ribaxamase: Degraded ceftriaxone to below the level of detection in the intestine, did not affect the plasma PK of the ceftriaxone, can be administered in the presence of proton pump inhibitors
 - **Proof of Concept (PoC) Study**
 - Demonstrated a significant relative risk reduction in CDI and showed a significant reduction in new colonization by vancomycin-resistant enterococci (VRE) in patients receiving SYN-004 (ribaxamase) with IV ceftriaxone for a lower respiratory tract infection
 - Through CDC funding, microbiome assessments are in progress to evaluate ribaxamase's ability to reduce the emergence of antibiotic resistance
 - **Dr. John Kokai-Kun will present: SYN-004 (ribaxamase), an Orally Administered β -Lactamase, Prevents Clostridium difficile Infection and Significantly Reduced New Colonization by Opportunistic Pathogens in a Phase 2b Clinical Study, Location: Poster section in the exhibition hall**

Conclusion

- SYN-004 (ribaxamase) is intended as an orally-delivered β -lactamase to protect the gut microbiome from IV penicillins and cephalosporins to prevent *C. difficile* infection (CDI)
- SYN-004 (ribaxamase) protected the gut microbiome from ceftriaxone-mediated dysbiosis in pigs
- SYN-004 (ribaxamase) reduced the emergence of antibiotic-resistance genes in pigs
- **SYN-004 (ribaxamase) has the potential to become the first prophylactic therapy designed to prevent antibiotic-mediated microbiome damage including *C. difficile* infection**
- Clinical data from the proof-of-concept study, being presented by Dr. John Kokai-Kun at this meeting, demonstrated a statistically significant reduction in relative risk of CDI and new VRE colonization in patients that received ribaxamase with ceftriaxone compared to placebo
 - **Please stop by the poster to learn more and get your questions answered**
- Goal of this antibiotic-inactivation strategy is to reduce exposure of the gut microbiome to antibiotics in order to protect the patient's unique, normal gut flora
 - Protect from CDI and secondary infections with MDR organisms
 - Reduce antibiotic resistance
 - Diminish risks associated with beta-lactam antibiotics

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Thank you